

# 2021 – 2022 Board of Directors Nominees

## Executive Committee



### Jeri Turley

Chair

Winged Keel Group  
*Principal*

M Financial



### Kelly Kidwell

CLU, ChFC, CFP, LUTCF  
Immediate Past Chair

Pacific Advisors  
*CEO*

Guardian



### Ed Deutschlander

CLU, CLF  
Chair-Elect

North Star Resource Group  
*CEO*

Securian Financial



### Rick Van Benschoten

CFP  
Secretary

Lenox Wealth Advisors  
*CEO*

MassMutual



### Bob Baccigulipi

CLU, ChFC, CLTC, CSA  
Treasurer

## Board of Directors



### Kristi Acree

CLF, LUTCF  
Director

Northwestern Mutual  
*Managing Director*



### Kristi Barens

Director

Mullens | Barens | Sanford  
Financial  
*Principal*

M Financial



### **Luis Chiappy**

CFP, CLU, ChFC, LUTCF  
Director

Equitable Advisors  
*Executive Vice President*



### **Christie Corado**

Director

Truist Insurance Holdings, Inc.  
*Senior Vice President and  
Deputy General Counsel*

Crump



### **Paul Dodd**

CLU, ChFC CLF  
Director

Northwestern Mutual - The  
Greater New York Group  
*Managing Partner*

Northwestern Mutual



### **Robert Eichler**

CFP, CLU, ChFC, MSFS, AEP  
Director

CCL Financial Group  
*President*

Penn Mutual



### **Robert Fakhimi**

CLU, ChFC, CFP  
Director



### **David Fritz**

CLU  
Director

Executive Benefits Network  
*Managing Partner*

Northwestern Mutual



### **Joe Gergely**

Director

COUNTRY Financial  
*Agency Vice President*



### **Jim Hebets**

CLU  
Director

The Hebets Company  
*President*

NFP



### **Larry Herman**

JD, CPA, CLU, ChFC  
Director

Herman Agency, Inc  
*President & Chief Experience  
Officer*

LIBRA



### **Michelle Hubert**

CLF, LUTCF  
Director

Farm Bureau Financial  
*Regional Vice President*



### **Mike James**

---

Director

NFP & PartnersFinancial  
*President & Chief Sales Officer*

NFP



### **James Joyce**

---

Director

Lion Street  
*Senior Vice President of Sales & Marketing*



### **Don Lippencott**

---

MSFS  
Director

Lippencott Financial Group  
*Advisor*

New York Life



### **Timothy Maguire**

---

CLU, CFP  
Director

Karr Barth Associates, Inc  
*Chairman*

Equitable



### **Eric Naison-Phillips**

---

Director

Winged Keel Group  
*Principal*

M Financial



### **Amy Salo**

---

CFP, CAP  
Director

Forest Hills Financial Group  
*Managing Partner*

Guardian



### **JR Toland**

---

Director

Savage and Associates  
*President & CEO*

Ohio National



### **George "Chip" Van Dusen**

---

Director

Diversified Brokerage Services  
*Principal & President*

LIBRA